



Open End Certificate on DOW JONES STOXXSM 600 OIL & GAS INDEX**

Underlying: WKN: ; Valor: 846440; ISIN: ; Reuters: .SXEP; Bloomberg: SXEP

Product Details

Underlying	DOW JONES STOXX SM 600 OIL & GAS INDEX**
Conversion	10 : 1
Issue Price	EUR 34,17
Final Reference Price of Underlying	EUR 340,38
Security No.	ISIN: CH0013715971 Valor: 1371597 WKN: 528222 Common Code: 14315357

Dates

Issue Date	14.02.02
Pricing Date	
Payment Date	18.02.02
Expiration Date	*
Redemption Date	3 Geschäftstage/business days

*The listing of these securities will be discontinued two trading days prior to maturity. From that date until maturity, only off-floor trading, directly with the issuer, will be possible.

** The Certificates were issued on the DOW JONES STOXXSM 600 ENERGY INDEX. Due to the name change of the index by STOXX Limited, effective September 17, 2004 the securities refer to the DOW JONES STOXXSM 600 OIL & GAS INDEX.

General Information

Issuer	UBS AG, London Branch
Lead manager	UBS Limited, London
Issue size	1.000.000
Redemption	Cash Settlement in EUR in case of Issuer's call or Investor's exercise on the redemption date. The settlement amount will be the closing price of the Index on the valuation date (1 index point = 1 EUR).
Trading Listing	09:00 bis 22:00 Uhr/hours Freiverkehr Frankfurt, Düsseldorf, and Stuttgart
Lot	1 Certificate/s
Euwax	Max.Spread: 2,00 EUR Min.Size: 1 Certificates
Sales Restrictions	U.S.A./U.S. persons; U.K.
Clearing	Euroclear, Clearstream Banking AG, Clearstream Banking SA (Global Certificate at Clearstream Banking AG)
Custody	Clearstream Banking Frankfurt eligible (up to Global Certificate)

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Sources: Company/Index Description: Bloomberg; Chart: Reuters

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Open End Certificate on DOW JONES STOXXSM 600 OIL & GAS INDEX**

The Dow Jones STOXXSM 600 Oil & Gas (Price) Index is a capitalization-weighted index which includes European companies that are involved in the energy sector. The index was developed with a base value of 100 as of December 31, 1991.

Issuer's Call Right: The Issuer has an annual right to call the Open End Certificates for early redemption by giving notice to that effect. The Certificates can be terminated annually, for the first time 2 years after the payment date (18 February 2002) effective 18 February 2004. The termination period is 1 year, with effect as of 18 February of the relevant year. The settlement price will be the closing price of the Index on the valuation day (1 index point = 1 EUR).

Investors' Exercise Right: The Investor has an annual right to exercise his Open End Certificates (notice to be received no later than 10:00 am on 18 February, Frankfurt time) effective 18 February, for a value of 1/10 of the current Index level. The settlement amount will be the closing price of the index on the valuation day (1 index point = 1 EUR). The valuation day shall be the exercise day. (Should any of the above dates be no business day, the next following business day applies).

Certificates

Certificates are a group of products, which replicate the performance of the underlying. Certificates give the investor the possibility to be diversified with low administrative costs and small investment amounts. The risk of loss is limited to the invested capital.

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