Warburg



Open End Certificate on FTSE4GOOD™ EUR 50

Underlying:

WKN: ; Valor: ; ISIN: ; Reuters: .FT4GDEU50; Bloomberg: 4EU5X

Product Details		General Information	
Underlying	FTSE4GOOD™ EUR 50	lssuer Lead manager	UBS AG, London Branch UBS Warburg AG
Conversion Indicative Spot Price Indicative Issue	100 : 1 EUR 4,027.53 EUR 40.70	Issue size Redemption Trading Listing	up to 1,000,000 Cash Settlement in EUR 10:00 - 20:00 Uhr/hours Freiverkehr Frankfurt, Berlin, Düsseldorf und Stuttgart 1 Certificate/s Max.Spread: 3.00 EUR Min.Size: 1 Zertifikat/Certificate
Price Final Reference Price of Underlying Redemption		Lot Euwax	
Amount Security No.	ISIN: CH0012905375	Sales Restrictions	U.S.A.; U.S. Bürger / U.K.
Security NO.	Valor: 12905375 WKN: 788888 Common Code: 13548706	Clearing	Euroclear, Clearstream Banking AG, Clearstream Banking SA (Global Certificate at Clearstream Banking AG)
Dates		Custody	Clearstream Banking Frankfurt
Issue Date Pricing Date	10/09/01		eligible
Payment Date	12/09/01		

*The listing of these securities will be discontinued two trading days prior to maturity. From that date until maturity, only off-floor trading, directly with the issuer, will be possible.

*

Expiration Date Redemption Date

This document is issued by UBS Warburg AG, Stephanstrasse 14-16, 60313 Frankfurt ("UBS Warburg") a subsidiary of UBS AG, Zürich/Basel. It is subject to German law exclusively. This document is for information purposes only and is not intended to be an offer, recommendation or solicitation to buy or sell securities or derivatives and should not be treated as giving investment advice. Purchasers should determine for themselves the relevance of the information contained in this document and the decision to purchase any of the securities or derivatives should be based upon such investigation as they themselves deem necessary. This document is based on information obtained from sources believed to be reliable but no independent verification has been made, nor is its accuracy or completeness guaranteed. The product related information in this document is based on the selling prospectus, which is solely legally authoritative. UBS Warburg, and its related companies and/or its directors, officers and employees may take positions in, and may make purchases and/or sales as principal or agent or act as market-maker in the securities or related financial instruments discussed herein. This security may not be offered, sold or delivered within the United States or to U.S. persons or to persons who are ULS private usfold or delivereds. This document, us based on the self private customers. This document on U.S. Warburg. BW Surburg accepts no liability for actions of third parties regarding this.

Contact:

UBS Warburg AG Investment Products Stephanstrasse 14-16 60313 Frankfurt am Main Germany

Phone: +49 (0) 69 1369 - 8630 / - 8636 Fax: +49 (0) 69 1369 - 8631 Internet: www.ubswarburg.com/keyinvest Reuters : UBSDEEW02

🖇 UBS Warburg

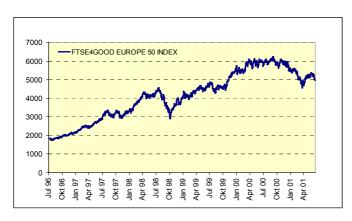
The FTSE4Good[™] Europe 50 is a price-index for socially responsible investment, facilitating investment in companies with good records of corporate social responsibility. The criteria for the relevant selection are the environmental sustainability, social issues and human rights. The FTSE4Good™ Europe 50 Index is designed with the support of UNICEF, the United Nations Childrens's Fund, and uses data provided by EIRIS, the Ethical Investment Research Service. Index Reviews occur on a semi-annually basis in March and September.

Issuer's call right: The issuer has an annual right, for the first time 2 years after launch, to call the Open End PERLES for early redemption effective 1 year after notice has been published to that effect. The Call for Redemption will become effective on 12 September of the relevant year.

Investor exercise right: Despite the fact, that these certificates can be sold daily on the above mentioned stock exchanges, each Investor has an annual right to exercise their Open End PERLES (notice to be received not later than 10 am on 12 September) for a value of 1/100 of the current Conversion level. The Exercise will become effective as of close of 12 September of the relevant year.

"FTSE™" is a trade mark of London Stock Exchange Plc and The Financial Times Limited and is used by FTSE International Limited under licence. "FTSE4Good™" is a trade mark of FTSE International Limited or its licensors.

"The FTSE4Good Europe 50 Index is calculated by FTSE International Limited in conjunction with the Institute of Actuaries. FTSE International Limited accepts no liability in connection with the trading of any products on the Index."



This document is issued by UBS Warburg AG, Stephanstrasse 14-16, 60313 Frankfurt ("UBS Warburg") a subsidiary of UBS AG, Zürich/Basel. It is subject to German law exclusively. This document is for information purposes only and is not intended to be an offer, recommendation or solicitation to buy or sell securities or derivatives and should not be treated as giving investment advice. Purchasers should determine for themselves the relevance of the information contained in this document and the decision to purchase any of the securities or derivatives should be based upon such investigation as they themselves deem necessary. This document is based on tobianed from sources believed to be reliable but no independent verification has been made, nor is its accuracy or completeness guaranteed. The product related information in this document is based on the selling prospectus, which is solely legally authoritative. UBS Warburg accepts no liability for any loss or damage of any kind arising out of the use of this document. UBS Warburg accepts no liability for any lor agent or act as market-maker in the securities or related financial instruments discussed herein. This security may not be offered, sold or delivered within the United States or to U.S. persons or to persons who are UK private customers. This document may not be reproduced or distributed in any manner without the written permission of UBS Warburg. UBS Warburg accepts no liability for actions of third parties regarding this.

tnis. Sources: Company/Index Description: Bloomberg; Chart: Reuters

Certificates

Certificates are a group of products, which replicate the performance of the underlying. Certificates give the investor the possibility to be diversified with low administrative costs and small investment amounts. The risk of loss is limited to the invested capital.

Contact:

UBS Warburg AG Investment Products Stephanstrasse 14-16 60313 Frankfurt am Main Germany

Phone: +49 (0) 69 1369 - 8630 / - 8636 Fax: +49 (0) 69 1369 - 8631 Internet: www.ubswarburg.com/keyinvest Reuters : UBSDEEW02