Warburg



Open End Certificate on DOW JONES GLOBAL TITANS 50 INDEX (SM)

Underlying:

WKN: ; Valor: ; ISIN: ; Reuters: .DJGT; Bloomberg: DJGT

Product Details		General Information	
Underlying	DOW JONES GLOBAL TITANS	lssuer	UBS AG, London Branch
	50 INDEX (SM)	Lead manager Issue size	UBS Warburg AG, Frankfurt up to 3.000.000
Conversion	10 : 1	Redemption	Cash Settlement in EUR on the
Indicative Spot	USD		Redemption date
Price		Trading	10:00 - 20:00 Uhr/hours
Indicative Issue	EUR 21,01	Listing	Freiverkehr Frankfurt, Berlin,
Price			Düsseldorf and Stuttgart
Final Reference	USD 191,32	Lot	1 Certificate
Price of		Euwax	Max.Spread: 5,00 EUR
Underlying			Min.Size: 100 Certificate
Redemption		Sales	U.S.A.; U.S. Bürger / U.K.
Amount		Restrictions	
Security No.	ISIN: CH0013078255	Clearing	Euroclear, Clearstream
	Valor: 1307825		Banking AG, Clearstream
	WKN: 746199		Banking SA (Global Certificate
	Common Code: 13722552		at Clearstream Banking AG)
		Custody	Clearstream Banking Frankfurt
Dates			eligible
Issue Date	15.10.01		

lssue Date	15.10.01
Pricing Date	
Payment Date	17.10.01
Expiration Date	*
Redemption	5 Tage/5 Business Days
Date	

*The listing of these securities will be discontinued two trading days prior to maturity. From that date until maturity, only off-floor trading, directly with the issuer, will be possible.

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The Dow Jones Global Titans 50 IndexSM is a capitalization-weighted index of the 50 largest multinational companies

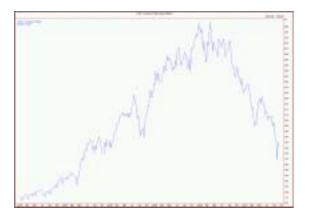
Issuer's call right: The issuer has an annual right, for the first time 2 years after launch, to call the Open End PERLES for early redemption effective 1 year after notice has been published to that effect. The Call for Redemption will become effective on 17 October of the relevant year.

Investor exercise right: Despite the fact, that these certificates can be sold daily on the above mentioned stock exchanges, each Investor has an annual right to exercise their Open End PERLES (notice to be received not later than 10 am on 17 October) for a value of 1/10 of the current Index level. The Exercise will become effective as of close of 17 October of the relevant year.

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Certificates

Certificates are a group of products, which replicate the performance of the underlying. Certificates give the investor the possibility to be diversified with low administrative costs and small investment amounts. The risk of loss is limited to the invested capital.



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tnis. Sources: Company/Index Description: Bloomberg; Chart: Reuters

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