



## Open End Certificate on S&P 500 TOTAL RETURN

Underlying: WKN: ; Valor: ; ISIN: ; Reuters: .SPTR; Bloomberg: SPTR

### Product Details

<b>Underlying</b>	S&P 500 TOTAL RETURN
Conversion	10 : 1
Indicative Spot Price	
Issue Price	EUR 181,75
Final Reference Price of Underlying Redemption Amount	USD 1.581,56
Security No.	ISIN: CH0013752123 Valor: 1375212 WKN: 541183 Common Code: 14351353

### Dates

Issue Date	14.02.02
Pricing Date	
Payment Date	15.02.02
Expiration Date	*
Redemption Date	5 Geschäftstage/business days

### General Information

Issuer	UBS AG, London Branch
Lead manager	UBS Warburg AG, Frankfurt
Issue size	up to 5.000.000
Redemption	Cash Settlement in EUR in case of issuer's call or investor's exercise on the payment date, minus a quarterly 0,2 % risk management fee, to be deducted quarterly and in arrears on February 15 (the first amount will be calculated on an actual/actual day-count basis), May 15, August 15, November 15, and February 15 (in case that any of the dates is not a business day, the next following business day applies).
	Payment amount = Payment Price in USD = (Index-Closing Price)/(1 + 0,002) <sup>n</sup> , converted into EUR n = number of quarters since and including the issue date with n=2 on February 15, 2002
Trading Listing	9:00 - 22:00 Uhr/hours Freiverkehr Frankfurt, Düsseldorf, Berlin, and Stuttgart
Lot	1 Certificate/s
Euwax	Max.Spread: 1,00 EUR Min.Size: 100
Sales Restrictions	U.S.A./U.S. persons; U.K.
Clearing	Euroclear, Clearstream Banking AG, Clearstream Banking SA (Global Certificate at Clearstream Banking AG)
Custody	Clearstream Banking Frankfurt eligible

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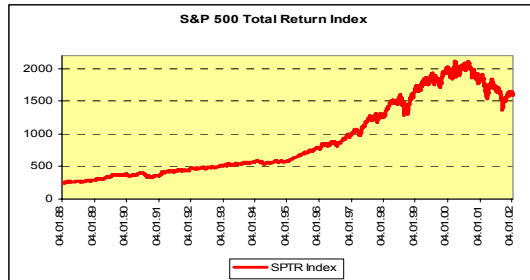
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## Open End Certificate on S&P 500 TOTAL RETURN

Widely regarded as the standard for measuring large-cap U.S. stock market performance, this performance index includes a representative sample of leading companies in leading industries. More than \$1 trillion is indexed to the S&P 500 (Total Return).



**Issuer's call right:** The issuer has an annual right, for the first time effective 23 August 2005, to call the Open End Index Certificates for early redemption effective 2 years after notice has been published to that effect. The Call for Redemption will become effective on 23 August of the relevant year.

**Investor's exercise right:** Despite the fact that these certificates can be sold daily on the above mentioned stock exchanges, each Investor has an annual right to exercise his Open End Index Certificates (notice to be received not later than 10 am on 23 August) for a value of 1/10 of the current Conversion level. The Exercise will become effective as of close of 23 August of the relevant year.

### Certificates

Certificates are a group of products, which replicate the performance of the underlying. Certificates give the investor the possibility to be diversified with low administrative costs and small investment amounts. The risk of loss is limited to the invested capital.

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