



Certificate on DOW JONES EURO STOXX 50 TOTAL RETURN

Underlying: WKN: ; Valor: ; ISIN: ; Reuters: .STOXX50ER; Bloomberg: SX5T

Product Details

Underlying	DOW JONES EURO STOXX 50 TOTAL RETURN
Conversion	100 : 1
Indicative Spot Price	
Issue Price	EUR 48,98
Reference Price of Underlying	EUR 4.893,11
Redemption Amount	
Security No.	ISIN: CH0013380867 Valor: 1338086 WKN: 824518 Common Code: 14016333

Dates

Issue Date	07.12.01
Pricing Date	
Payment Date	11.12.01
Expiration Date	*
Redemption Date	

General Information

Issuer	UBS AG, London Branch
Lead manager	UBS Warburg AG, Frankfurt
Issue size	up to 5.000.000
Redemption	Cash Settlement in EUR in case of issuer's call or investor's exercise on the payment date, minus a 0.10% management fee, to be deducted quarterly and in arrears on January 4 (the first amount will be calculated on an actual/actual day-count basis), April 4, July 4 and October 4 (in case that any of the dates is not a business day, the next following business day applies).

Trading Listing	9:00 bis 22:00 Uhr/hours Freiverkehr Frankfurt, Düsseldorf, Berlin, and Stuttgart
Lot	1 Certificate
Euwax	Max.Spread: 0,50 EUR Min.Size: 100
Sales Restrictions	U.S.A./U.S. persons; U.K.
Clearing	Euroclear, Clearstream Banking AG, Clearstream Banking SA (Global Certificate at Clearstream Banking AG)
Custody	Clearstream Banking Frankfurt eligible

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Contact:

UBS Warburg AG
Investment Products
Stephanstrasse 14-16
60313 Frankfurt am Main
Germany

Phone: +49 (0) 69 1369 - 8630 / - 8636
Fax: +49 (0) 69 1369 - 8631
Internet: www.ubswarburg.com/keyinvest
Reuters : UBSDEEW02



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The Dow Jones EURO STOXX

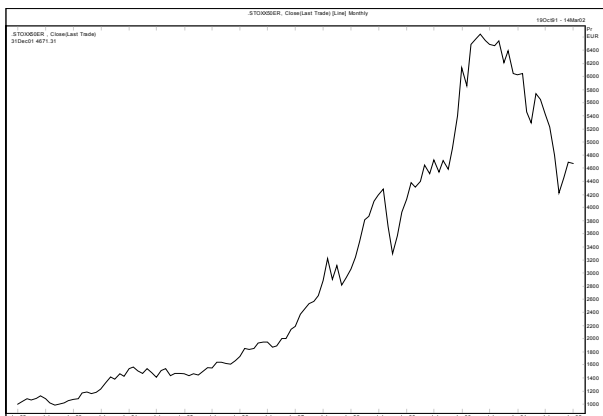
The Dow Jones EURO STOXX 50 (Total Return) Index is a capitalization-weighted index of 50 European blue-chip stocks from those countries participating in the EMU. The equities use free float shares in the index calculation. The index was developed with a base value of 1000 as of December 31, 1991. This index uses float shares.

Issuer's call right: The issuer has an annual right, for the first time 3 years after launch, to call the Open End PERLES for early redemption effective 2 years after notice has been published to that effect. The Call for Redemption will become effective on 11 December of the relevant year.

Investor exercise right: Despite the fact, that these certificates can be sold daily on the above mentioned stock exchanges, each Investor has an annual right to exercise their Open End PERLES (notice to be received not later than 10 am on 11 December) for a value of 1/100 of the current Conversion level. The Exercise will become effective as of close of 11 December of the relevant year.

Certificates

Certificates are a group of products, which replicate the performance of the underlying. Certificates give the investor the possibility to be diversified with low administrative costs and small investment amounts. The risk of loss is limited to the invested capital.



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