

17.75% p.a. Kick-In GOAL

Underlying: Tesla
SSPA product type: Barrier Reverse Convertible (1230)

Product information

Distance to barrier	40.00% at issuance	ISIN / SIX symbol	CH0573102453 / KHLEDU
Barrier observation	continuous	Tenor	1 year
Currency	USD	Fixing date	4 November 2020
Currency hedging	None	Expiry	4 November 2021
Coupon p.a.	17.75%	Settlement	in cash

Underlying information

Underlying	Tesla				
Reference price	USD	420.98			
Strike level	USD	420.98			
Kick-In level	USD	252.59			
Conversion ratio		2.37541			

Product description

Kick-in GOALs (Barrier Reverse Convertibles) enable the investor to earn a guaranteed coupon, while the redemption depends on the performance of the underlying. The following scenarios apply:

- Scenario 1** If the underlying does not touch or breach the barrier during the barrier observation period (no "Kick-In Event"), the investor will be paid back 100% of the nominal plus the coupon on the redemption date.
- Scenario 2** If the underlying touches or breaches the barrier during the barrier observation period ("Kick-In Event"), the redemption will take place as follows:
- 1) If the expiration value of the underlying is equal to or above the strike level, 100% of the nominal plus the coupon will be paid back.
 - 2) If the expiration value of the underlying is below the strike level, the investor will receive an amount that corresponds to the closing price of the underlying under consideration of the conversion ratio. The coupon will be paid out in addition.

Definition "Kick-In Event" A Kick-In Event has taken place if the price of the underlying has touched or breached the barrier from (and including) the fixing date to (and including) the expiration date.

Definition "Expiration Value" Official closing price of the underlying on the expiration date.

All values and information correspond to the situation at the fixing date. The product documentation, i.e. the prospectus and the Key Information Document (KID), as well as information on opportunities and risks, is available under: ubs.com/keyinvest. This translation is for information only. The legally binding product information is contained exclusively in the product documentation, which is comprised of the relevant "Final Terms" and the associated basic prospectus.

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